

## Taxes 1

You work part-time at Taco Bell as a cashier while attending school full-time. You averaged 20 hours/week for 50 weeks last year. You made \$12 per hour. Your W-2 shows your overall 2017 salary as \$12,000. You earned \$40.00 of taxable interest on your savings account. Since you still live at home, your parents can claim you as a dependent. According to your W-2, you paid \$450 in federal income taxes. Complete your 1040EZ tax form.

| If line 43 (taxable income) is— |               | And you are— |                          |                           |                     | If line 43 (taxable income) is— |               | And you are— |                          |                           |                     | If line 43 (taxable income) is— |               | And you are— |                          |                           |                     |
|---------------------------------|---------------|--------------|--------------------------|---------------------------|---------------------|---------------------------------|---------------|--------------|--------------------------|---------------------------|---------------------|---------------------------------|---------------|--------------|--------------------------|---------------------------|---------------------|
| At least                        | But less than | Single       | Married filing jointly * | Married filing separately | Head of a household | At least                        | But less than | Single       | Married filing jointly * | Married filing separately | Head of a household | At least                        | But less than | Single       | Married filing jointly * | Married filing separately | Head of a household |
|                                 |               | Your tax is— |                          |                           |                     |                                 |               | Your tax is— |                          |                           |                     |                                 |               | Your tax is— |                          |                           |                     |
| <b>3,000</b>                    |               |              |                          |                           |                     | <b>6,000</b>                    |               |              |                          |                           |                     | <b>9,000</b>                    |               |              |                          |                           |                     |
| 3,000                           | 3,050         | 303          | 303                      | 303                       | 303                 | 6,000                           | 6,050         | 603          | 603                      | 603                       | 603                 | 9,000                           | 9,050         | 903          | 903                      | 903                       | 903                 |
| 3,050                           | 3,100         | 308          | 308                      | 308                       | 308                 | 6,050                           | 6,100         | 608          | 608                      | 608                       | 608                 | 9,050                           | 9,100         | 908          | 908                      | 908                       | 908                 |
| 3,100                           | 3,150         | 313          | 313                      | 313                       | 313                 | 6,100                           | 6,150         | 613          | 613                      | 613                       | 613                 | 9,100                           | 9,150         | 913          | 913                      | 913                       | 913                 |
| 3,150                           | 3,200         | 318          | 318                      | 318                       | 318                 | 6,150                           | 6,200         | 618          | 618                      | 618                       | 618                 | 9,150                           | 9,200         | 918          | 918                      | 918                       | 918                 |
| 3,200                           | 3,250         | 323          | 323                      | 323                       | 323                 | 6,200                           | 6,250         | 623          | 623                      | 623                       | 623                 | 9,200                           | 9,250         | 923          | 923                      | 923                       | 923                 |
| 3,250                           | 3,300         | 328          | 328                      | 328                       | 328                 | 6,250                           | 6,300         | 628          | 628                      | 628                       | 628                 | 9,250                           | 9,300         | 928          | 928                      | 928                       | 928                 |
| 3,300                           | 3,350         | 333          | 333                      | 333                       | 333                 | 6,300                           | 6,350         | 633          | 633                      | 633                       | 633                 | 9,300                           | 9,350         | 933          | 933                      | 933                       | 933                 |
| 3,350                           | 3,400         | 338          | 338                      | 338                       | 338                 | 6,350                           | 6,400         | 638          | 638                      | 638                       | 638                 | 9,350                           | 9,400         | 938          | 938                      | 938                       | 938                 |
| 3,400                           | 3,450         | 343          | 343                      | 343                       | 343                 | 6,400                           | 6,450         | 643          | 643                      | 643                       | 643                 | 9,400                           | 9,450         | 943          | 943                      | 943                       | 943                 |
| 3,450                           | 3,500         | 348          | 348                      | 348                       | 348                 | 6,450                           | 6,500         | 648          | 648                      | 648                       | 648                 | 9,450                           | 9,500         | 948          | 948                      | 948                       | 948                 |
| 3,500                           | 3,550         | 353          | 353                      | 353                       | 353                 | 6,500                           | 6,550         | 653          | 653                      | 653                       | 653                 | 9,500                           | 9,550         | 953          | 953                      | 953                       | 953                 |
| 3,550                           | 3,600         | 358          | 358                      | 358                       | 358                 | 6,550                           | 6,600         | 658          | 658                      | 658                       | 658                 | 9,550                           | 9,600         | 958          | 958                      | 958                       | 958                 |
| 3,600                           | 3,650         | 363          | 363                      | 363                       | 363                 | 6,600                           | 6,650         | 663          | 663                      | 663                       | 663                 | 9,600                           | 9,650         | 963          | 963                      | 963                       | 963                 |
| 3,650                           | 3,700         | 368          | 368                      | 368                       | 368                 | 6,650                           | 6,700         | 668          | 668                      | 668                       | 668                 | 9,650                           | 9,700         | 968          | 968                      | 968                       | 968                 |
| 3,700                           | 3,750         | 373          | 373                      | 373                       | 373                 | 6,700                           | 6,750         | 673          | 673                      | 673                       | 673                 | 9,700                           | 9,750         | 973          | 973                      | 973                       | 973                 |
| 3,750                           | 3,800         | 378          | 378                      | 378                       | 378                 | 6,750                           | 6,800         | 678          | 678                      | 678                       | 678                 | 9,750                           | 9,800         | 978          | 978                      | 978                       | 978                 |
| 3,800                           | 3,850         | 383          | 383                      | 383                       | 383                 | 6,800                           | 6,850         | 683          | 683                      | 683                       | 683                 | 9,800                           | 9,850         | 983          | 983                      | 983                       | 983                 |
| 3,850                           | 3,900         | 388          | 388                      | 388                       | 388                 | 6,850                           | 6,900         | 688          | 688                      | 688                       | 688                 | 9,850                           | 9,900         | 988          | 988                      | 988                       | 988                 |
| 3,900                           | 3,950         | 393          | 393                      | 393                       | 393                 | 6,900                           | 6,950         | 693          | 693                      | 693                       | 693                 | 9,900                           | 9,950         | 993          | 993                      | 993                       | 993                 |
| 3,950                           | 4,000         | 398          | 398                      | 398                       | 398                 | 6,950                           | 7,000         | 698          | 698                      | 698                       | 698                 | 9,950                           | 10,000        | 998          | 998                      | 998                       | 998                 |
| <b>4,000</b>                    |               |              |                          |                           |                     | <b>7,000</b>                    |               |              |                          |                           |                     | <b>10,000</b>                   |               |              |                          |                           |                     |
| 4,000                           | 4,050         | 403          | 403                      | 403                       | 403                 | 7,000                           | 7,050         | 703          | 703                      | 703                       | 703                 | 10,000                          | 10,050        | 1,038        | 1,038                    | 1,038                     | 1,038               |
| 4,050                           | 4,100         | 408          | 408                      | 408                       | 408                 | 7,050                           | 7,100         | 708          | 708                      | 708                       | 708                 | 10,050                          | 10,100        | 1,043        | 1,043                    | 1,043                     | 1,043               |
| 4,100                           | 4,150         | 413          | 413                      | 413                       | 413                 | 7,100                           | 7,150         | 713          | 713                      | 713                       | 713                 | 10,100                          | 10,150        | 1,048        | 1,048                    | 1,048                     | 1,048               |
| 4,150                           | 4,200         | 418          | 418                      | 418                       | 418                 | 7,150                           | 7,200         | 718          | 718                      | 718                       | 718                 | 10,150                          | 10,200        | 1,053        | 1,053                    | 1,053                     | 1,053               |
| 4,200                           | 4,250         | 423          | 423                      | 423                       | 423                 | 7,200                           | 7,250         | 723          | 723                      | 723                       | 723                 | 10,200                          | 10,250        | 1,058        | 1,058                    | 1,058                     | 1,058               |
| 4,250                           | 4,300         | 428          | 428                      | 428                       | 428                 | 7,250                           | 7,300         | 728          | 728                      | 728                       | 728                 | 10,250                          | 10,300        | 1,063        | 1,063                    | 1,063                     | 1,063               |
| 4,300                           | 4,350         | 433          | 433                      | 433                       | 433                 | 7,300                           | 7,350         | 733          | 733                      | 733                       | 733                 | 10,300                          | 10,350        | 1,068        | 1,068                    | 1,068                     | 1,068               |
| 4,350                           | 4,400         | 438          | 438                      | 438                       | 438                 | 7,350                           | 7,400         | 738          | 738                      | 738                       | 738                 | 10,350                          | 10,400        | 1,073        | 1,073                    | 1,073                     | 1,073               |
| 4,400                           | 4,450         | 443          | 443                      | 443                       | 443                 | 7,400                           | 7,450         | 743          | 743                      | 743                       | 743                 | 10,400                          | 10,450        | 1,078        | 1,078                    | 1,078                     | 1,078               |
| 4,450                           | 4,500         | 448          | 448                      | 448                       | 448                 | 7,450                           | 7,500         | 748          | 748                      | 748                       | 748                 | 10,450                          | 10,500        | 1,083        | 1,083                    | 1,083                     | 1,083               |
| 4,500                           | 4,550         | 453          | 453                      | 453                       | 453                 | 7,500                           | 7,550         | 753          | 753                      | 753                       | 753                 | 10,500                          | 10,550        | 1,088        | 1,088                    | 1,088                     | 1,088               |
| 4,550                           | 4,600         | 458          | 458                      | 458                       | 458                 | 7,550                           | 7,600         | 758          | 758                      | 758                       | 758                 | 10,550                          | 10,600        | 1,093        | 1,093                    | 1,093                     | 1,093               |
| 4,600                           | 4,650         | 463          | 463                      | 463                       | 463                 | 7,600                           | 7,650         | 763          | 763                      | 763                       | 763                 | 10,600                          | 10,650        | 1,098        | 1,098                    | 1,098                     | 1,098               |
| 4,650                           | 4,700         | 468          | 468                      | 468                       | 468                 | 7,650                           | 7,700         | 768          | 768                      | 768                       | 768                 | 10,650                          | 10,700        | 1,103        | 1,103                    | 1,103                     | 1,103               |
| 4,700                           | 4,750         | 473          | 473                      | 473                       | 473                 | 7,700                           | 7,750         | 773          | 773                      | 773                       | 773                 | 10,700                          | 10,750        | 1,108        | 1,108                    | 1,108                     | 1,108               |
| 4,750                           | 4,800         | 478          | 478                      | 478                       | 478                 | 7,750                           | 7,800         | 778          | 778                      | 778                       | 778                 | 10,750                          | 10,800        | 1,113        | 1,113                    | 1,113                     | 1,113               |
| 4,800                           | 4,850         | 483          | 483                      | 483                       | 483                 | 7,800                           | 7,850         | 783          | 783                      | 783                       | 783                 | 10,800                          | 10,850        | 1,118        | 1,118                    | 1,118                     | 1,118               |
| 4,850                           | 4,900         | 488          | 488                      | 488                       | 488                 | 7,850                           | 7,900         | 788          | 788                      | 788                       | 788                 | 10,850                          | 10,900        | 1,123        | 1,123                    | 1,123                     | 1,123               |
| 4,900                           | 4,950         | 493          | 493                      | 493                       | 493                 | 7,900                           | 7,950         | 793          | 793                      | 793                       | 793                 | 10,900                          | 10,950        | 1,128        | 1,128                    | 1,128                     | 1,128               |
| 4,950                           | 5,000         | 498          | 498                      | 498                       | 498                 | 7,950                           | 8,000         | 798          | 798                      | 798                       | 798                 | 10,950                          | 11,000        | 1,133        | 1,133                    | 1,133                     | 1,133               |
| <b>5,000</b>                    |               |              |                          |                           |                     | <b>8,000</b>                    |               |              |                          |                           |                     | <b>11,000</b>                   |               |              |                          |                           |                     |
| 5,000                           | 5,050         | 503          | 503                      | 503                       | 503                 | 8,000                           | 8,050         | 803          | 803                      | 803                       | 803                 | 11,000                          | 11,050        | 1,138        | 1,138                    | 1,138                     | 1,138               |
| 5,050                           | 5,100         | 508          | 508                      | 508                       | 508                 | 8,050                           | 8,100         | 808          | 808                      | 808                       | 808                 | 11,050                          | 11,100        | 1,143        | 1,143                    | 1,143                     | 1,143               |
| 5,100                           | 5,150         | 513          | 513                      | 513                       | 513                 | 8,100                           | 8,150         | 813          | 813                      | 813                       | 813                 | 11,100                          | 11,150        | 1,148        | 1,148                    | 1,148                     | 1,148               |
| 5,150                           | 5,200         | 518          | 518                      | 518                       | 518                 | 8,150                           | 8,200         | 818          | 818                      | 818                       | 818                 | 11,150                          | 11,200        | 1,153        | 1,153                    | 1,153                     | 1,153               |
| 5,200                           | 5,250         | 523          | 523                      | 523                       | 523                 | 8,200                           | 8,250         | 823          | 823                      | 823                       | 823                 | 11,200                          | 11,250        | 1,158        | 1,158                    | 1,158                     | 1,158               |
| 5,250                           | 5,300         | 528          | 528                      | 528                       | 528                 | 8,250                           | 8,300         | 828          | 828                      | 828                       | 828                 | 11,250                          | 11,300        | 1,163        | 1,163                    | 1,163                     | 1,163               |
| 5,300                           | 5,350         | 533          | 533                      | 533                       | 533                 | 8,300                           | 8,350         | 833          | 833                      | 833                       | 833                 | 11,300                          | 11,350        | 1,168        | 1,168                    | 1,168                     | 1,168               |
| 5,350                           | 5,400         | 538          | 538                      | 538                       | 538                 | 8,350                           | 8,400         | 838          | 838                      | 838                       | 838                 | 11,350                          | 11,400        | 1,173        | 1,173                    | 1,173                     | 1,173               |
| 5,400                           | 5,450         | 543          | 543                      | 543                       | 543                 | 8,400                           | 8,450         | 843          | 843                      | 843                       | 843                 | 11,400                          | 11,450        | 1,178        | 1,178                    | 1,178                     | 1,178               |
| 5,450                           | 5,500         | 548          | 548                      | 548                       | 548                 | 8,450                           | 8,500         | 848          | 848                      | 848                       | 848                 | 11,450                          | 11,500        | 1,183        | 1,183                    | 1,183                     | 1,183               |
| 5,500                           | 5,550         | 553          | 553                      | 553                       | 553                 | 8,500                           | 8,550         | 853          | 853                      | 853                       | 853                 | 11,500                          | 11,550        | 1,188        | 1,188                    | 1,188                     | 1,188               |
| 5,550                           | 5,600         | 558          | 558                      | 558                       | 558                 | 8,550                           | 8,600         | 858          | 858                      | 858                       | 858                 | 11,550                          | 11,600        | 1,193        | 1,193                    | 1,193                     | 1,193               |
| 5,600                           | 5,650         | 563          | 563                      | 563                       | 563                 | 8,600                           | 8,650         | 863          | 863                      | 863                       | 863                 | 11,600                          | 11,650        | 1,198        | 1,198                    | 1,198                     | 1,198               |
| 5,650                           | 5,700         | 568          | 568                      | 568                       | 568                 | 8,650                           | 8,700         | 868          | 868                      | 868                       | 868                 | 11,650                          | 11,700        | 1,203        | 1,203                    | 1,203                     | 1,203               |
| 5,700                           | 5,750         | 573          | 573                      | 573                       | 573                 | 8,700                           | 8,750         | 873          | 873                      | 873                       | 873                 | 11,700                          | 11,750        | 1,208        | 1,208                    | 1,208                     | 1,208               |
| 5,750                           | 5,800         | 578          | 578                      | 578                       | 578                 | 8,750                           | 8,800         | 878          | 878                      | 878                       | 878                 | 11,750                          | 11,800        | 1,213        | 1,213                    | 1,213                     | 1,213               |
| 5,800                           | 5,850         | 583          | 583                      | 583                       | 583                 | 8,800                           | 8,850         | 883          | 883                      | 883                       | 883                 | 11,800                          | 11,850        | 1,218        | 1,218                    | 1,218                     | 1,218               |
| 5,850                           | 5,900         | 588          | 588                      | 588                       | 588                 | 8,850                           | 8,900         | 888          | 888                      | 888                       | 888                 | 11,850                          | 11,900        | 1,223        | 1,223                    | 1,223                     | 1,223               |
| 5,900                           | 5,950         | 593          | 593                      | 593                       | 593                 | 8,900                           | 8,950         | 893          | 893                      | 893                       | 893                 | 11,900                          | 11,950        | 1,228        | 1,228                    | 1,228                     | 1,228               |
| 5,950                           | 6,000         | 598          | 598                      | 598                       | 598                 | 8,950                           | 9,000         | 898          | 898                      | 898                       | 898                 | 11,950                          | 12,000        | 1,233        | 1,233                    | 1,233                     | 1,233               |

\* This column must also be used by a qualifying widow(er).

(Continued)

Form 1040EZ

Income Tax Return for Single and Joint Filers With No Dependents (99)

2017

OMB No. 1545-0074

Personal information section including fields for first name, last name, social security number, home address, and foreign country details.

Income

Attach Form(s) W-2 here.

Enclose, but do not attach, any payment.

Income lines 1 through 6, including wages, taxable interest, unemployment compensation, and adjusted gross income.

Payments, Credits, and Tax

Payment and tax lines 7 through 12, including federal income tax withheld, earned income credit, and total tax.

Refund

Have it directly deposited! See instructions and fill in 13b, 13c, and 13d, or Form 8888.

Refund line 13a and routing/account number fields 13b and 13d.

Amount You Owe

Amount you owe line 14.

Third Party Designee

Designee information fields including name, phone number, and PIN.

Sign Here

Signature section for taxpayer and spouse, including dates and occupations.

Paid Preparer Use Only

Preparer information fields including name, signature, date, and firm details.

**Use this form if**

- Your filing status is single or married filing jointly. If you are not sure about your filing status, see instructions.
- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2017. If you were born on January 1, 1953, you are considered to be age 65 at the end of 2017.
- You do not claim any dependents. For information on dependents, see Pub. 501.
- Your taxable income (line 6) is less than \$100,000.
- You do not claim any adjustments to income. For information on adjustments to income, use the Tax Topics listed under *Adjustments to Income* at [www.irs.gov/taxtopics](http://www.irs.gov/taxtopics) (see instructions).
- The only tax credit you can claim is the earned income credit (EIC). The credit may give you a refund even if you do not owe any tax. You do not need a qualifying child to claim the EIC. For information on credits, use the Tax Topics listed under *Tax Credits* at [www.irs.gov/taxtopics](http://www.irs.gov/taxtopics) (see instructions). If you received a Form 1098-T or paid higher education expenses, you may be eligible for a tax credit or deduction that you must claim on Form 1040A or Form 1040. For more information on tax benefits for education, see Pub. 970.

**Caution:** If you can claim the premium tax credit or you received any advance payment of the premium tax credit in 2017, you must use Form 1040A or Form 1040.

- You had only wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over \$1,500. But if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your Form W-2, you may not be able to use Form 1040EZ (see instructions). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see instructions.
- You are not claiming an increased standard deduction due to a loss you suffered related to property in a Presidentially declared disaster area. If you can increase your standard deduction due to such a loss, use Form 1040 instead. See Pub. 976 for more information.

**Filling in your return**

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the instructions before filling in the form. Also, see the instructions if you received a Form 1099-INT showing federal income tax withheld or if federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

For tips on how to avoid common mistakes, see instructions.

Remember, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

**Worksheet for Line 5 — Dependents Who Checked One or Both Boxes**

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, see Pub. 501.

|  |   |                             |   |                                   |               |                                     |
|--|---|-----------------------------|---|-----------------------------------|---------------|-------------------------------------|
| A. Amount, if any, from line 1 on front . . . . .  | ▶ | <u>                    </u> | + | <u>          350.00          </u> | Enter total ▶ | A. <u>                    </u>      |
| B. Minimum standard deduction . . . . .  |   |                             |   |                                   |               | B. <u>          1,050          </u> |
| C. Enter the <b>larger</b> of line A or line B here . . . . .  |   |                             |   |                                   |               | C. <u>                    </u>      |
| D. Maximum standard deduction. If <b>single</b> , enter \$6,350; if <b>married filing jointly</b> , enter \$12,700 . . . . . |   |                             |   |                                   |               | D. <u>                    </u>      |
| E. Enter the <b>smaller</b> of line C or line D here. This is your standard deduction . . . . .                              |   |                             |   |                                   |               | E. <u>                    </u>      |
| F. Exemption amount.   |   |                             |   |                                   |               | } F. <u>                    </u>    |
| • If single, enter -0-.  |   |                             |   |                                   |               |                                     |
| • If married filing jointly and —  |   |                             |   |                                   |               |                                     |
| —both you and your spouse can be claimed as dependents, enter -0-.   |   |                             |   |                                   |               |                                     |
| —only one of you can be claimed as a dependent, enter \$4,050.   |   |                             |   |                                   |               |                                     |
| G. Add lines E and F. Enter the total here and on line 5 on the front . . . . .  |   |                             |   |                                   |               | G. <u>                    </u>      |

(keep a copy for your records)

**If you did not check any boxes on line 5**, enter on line 5 the amount shown below that applies to you.

- Single, enter \$10,400. This is the total of your standard deduction (\$6,350) and your exemption (\$4,050).
- Married filing jointly, enter \$20,800. This is the total of your standard deduction (\$12,700), your exemption (\$4,050), and your spouse's exemption (\$4,050).

**Mailing Return**

Mail your return by **April 17, 2018**. Mail it to the address shown on the last page of the instructions.